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China and Thailand

International broiler trade patterns have changed since the early outbreaks of pathogenic avian influenza in late 2003. In 2002 China exported 438,000 metric tons (MT) of broilers and Thailand's broiler exports totaled 427,000 MT. In 2004 China's exports fell to 241,000 MT and Thailand's exports were only 200,000 MT. In 2005 China and Thailand's exports recovered from the lows of 2004 and climbed to 331,000 MT and 240,000 MT respectively.

Broiler Exports, Selected Countries

1,000 MT (Ready to Cook Equivalent)

	2002	2003	2004	2005	2006	2007
United States	2,180	2,232	2,170	2,360	2,454	2,508
Brazil	1,577	1,903	2,416	2,739	2,500	2,550
EU-25	871	788	813	755	620	685
*PRC	438	388	241	331	350	365
Thailand	427	485	200	240	280	280

Data for 2006 is preliminary. Data for 2007 is forecast. Chicken paws are not included in the trade data.

*Peoples Republic of China

After countries around the world suspended poultry imports from most countries in Asia due to outbreaks of Highly Pathogenic Avian Influenza, China and Thailand changed their export focus from a raw product to a cooked/prepared product. Thailand's exports of frozen chicken cuts and offal in 2003 totaled 370,224 MT and cooked exports totaled 127,382 MT. Thailand's exports of frozen chicken cuts bottomed at 1,940 MT in 2005 and by 2006 had started to recover. In 2006 frozen chicken cuts and offal totaled 7,962 MT and cooked product exports reached 253,071 MT.

Thailand: Poultry Exports in Metric Tons

January-December

	H.S. 1601.000.008	H.S. 1602.320.000	H.S. 207.140.000
2003	398	126,984	370,224
2004	355	174,268	26,502
2005	995	233,509	1,940
2006	1,354	251,663	7,962

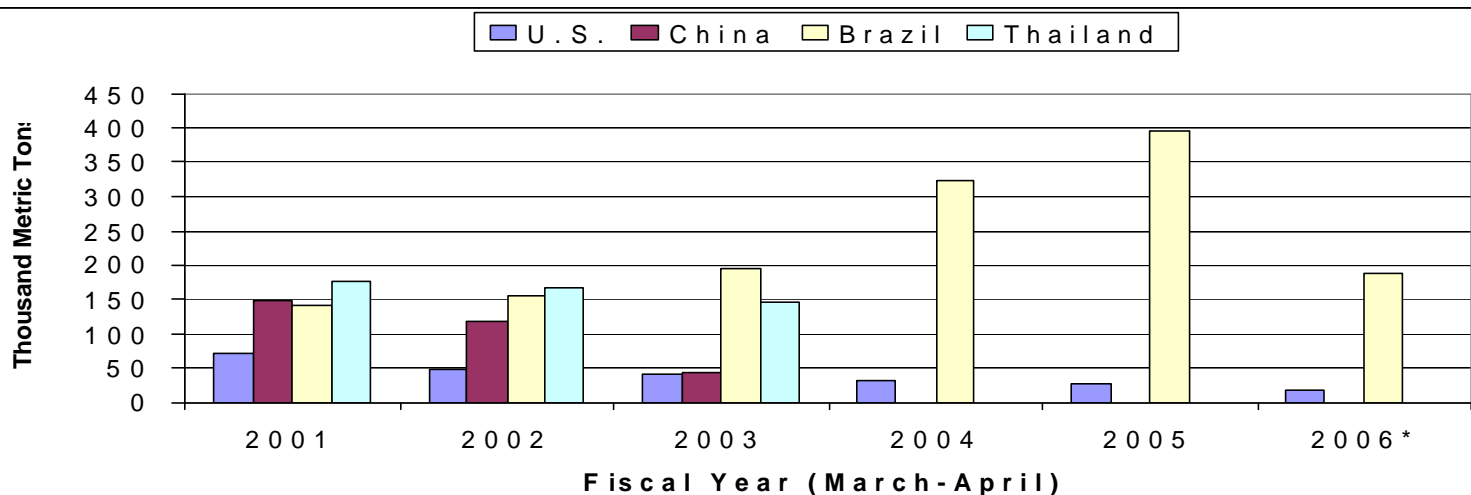
H.S. Code 1601.000.008 Chicken: Sausages and similar products of meat, meat offal or blood

H.S. Code 1602.320 Chicken: Other prepared or preserved meat, meat offal or blood

H.S. Code 207.140 Chicken: cuts and offal, frozen

Source: USDA Foreign Agricultural Service, Thailand Customs Department

Japan: Frozen Broiler Imports by Select Countries



*March – October 2006

Source: Agriculture and Livestock Industries Corporation

Highly Pathogenic Avian Influenza

In January the Food and Agriculture Organization of the United Nations expressed concern about flare-ups of avian influenza in China, Egypt, Japan, South Korea, Indonesia, Nigeria, Thailand and Vietnam. Since then Hungary has reported an incidence of HPAI. The number of outbreaks in the first weeks of 2007 are significantly lower than 2006. Cold weather enhances virus survival, but farming systems and wild bird migrations, as well as the movement of animals during important holiday seasons (Lunar New Year, Tet, Eid, etc.) also play a role.

In January Indonesia began a campaign to clear backyard poultry farms in residential areas in ten provinces. Effective January 17, 2007, the Governor of Jakarta gave residents two weeks to sell or cull all poultry (chickens, ducks, swans, quails and pigeons) in the city.

As of February 1, 2007 it will be forbidden to keep birds in residential areas. Other birds kept as pets, for a hobby or raised for research purposes will be allowed; owners would have to obtain a certificate issued free of charge by the animal husbandry office. Poultry markets and slaughter houses will be moved away from residential areas. Indonesia's backyard poultry population is estimated at about 350 million, with 280 million on Java.

Poultry breeders have resisted the government's campaign. Poultry farmers and traders in Central Java are threatening protests in Jakarta if the government goes ahead with a plan to start a mass cull.

Source: Food and Agriculture Organization of the United Nations; European Commission; news wires

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INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending January 20, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	140	310	334	571
Frozen	0	40	3	40
Dried	0	0	80	0
Total	140	350	417	611

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 20, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	240	40	722	112
Frozen	0	93	5	95
Dried	0	0	0	0
Total	240	133	727	207

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending January 20, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	0
Extra Large	0	810	180	1,980
Large	0	1,020	871	2,520
Medium	0	90	0	180
Ungraded	0	0	0	900
Misc	0	0	0	0
Total	0	1,920	1,051	5,580

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 20-Jan-07 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,071	1,284	2,355
Last Week	1,141	1,285	2,426
Same week yr ago	1,498	1,410	2,908
To-date/2007	3,098	3,895	6,993
To-date/2006	4,260	4,159	8,419

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	221	0	221
Last Week	238	0	238
Same week yr ago	256	0	256
To-date/2007	513	0	513
To-date/2006	679	3	682

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,292	1,284	2,576
Last Week	1,379	1,285	2,664
Same week yr ago	1,754	1,410	3,164
To-date/2007	3,611	3,895	7,506
To-date/2006	4,939	4,162	9,101

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

January 26, 2007

CHICKEN WITH SKIN ADDED

---- PRICES ----		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	81,600	-
WTD AVERAGE		17.00		
15-20%				
RANGE	17.00-19.00	11.00-16.00	954,000	202,400
WTD AVERAGE	17.67	12.70		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

January 26, 2007

CHICKEN WITH SKIN ADDED

---- PRICES ----		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	17.00-18.00	538,000	260,000
WTD AVERAGE	16.50	17.29		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,945,000	1,264,000
WTD AVERAGE	17.70	13.53		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY, 2007.

The market tone on parts and meats was steady to fully steady. Demand was light to moderate. Trading was slow to moderate. Many industry members attending a major poultry convention. Offerings are light to adequate. For domestic: fresh scapula 77-87 cents, fresh breast trim 82-91 cents, fresh wing meat 77-87 cents and fresh white trim 84-86 cents. For Export: heavy sales of fresh tom drums 43-44 cents, fresh thigh meat 94-95 cents.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JANUARY 26, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
DRUMSTICKS, TOMS	44.00		44.00	640	43.86	880
WINGS FULL-CUT - TOMS		F	37.43	184		
WINGS, V-TYPE, TOM						
TAILS		M	28.00	52	28.00	52
MECHANICALLY SEPARATED 2/		T	17.00	42	17.00	42
THIGH MEAT - FROZEN		R	91.00	80	91.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JANUARY 25, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	43.00-44.00		43.50	240
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 2/		T	17.00	42
THIGH MEAT - FROZEN	91.00		91.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JANUARY 24, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 2/		T	17.00	42
THIGH MEAT - FROZEN		F	92.25	320

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JANUARY 23, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 2/	17.00		17.00	42
THIGH MEAT - FROZEN		F	92.25	320

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JANUARY 22, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	52
MECHANICALLY SEPARATED 2/		W	18.00	52
THIGH MEAT - FROZEN		F	92.25	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.